USDS SDNY DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: DEC 0 7 2007
07-CV-05995 (PAC)
Chapter 11 Case No. 06-10354 (BRL) (Jointly Administered)
NOTICE OF WITHDRAWAL OF BANKRUPTCY APPEAL

PLEASE TAKE NOTICE THAT, whereas on November 19, 2007, the Debtors filed in the Bankruptcy Court, in Case No. 06-10354 (BRL), a Notice of Settlement of Claims and Related Matters with Berlin Metals LLC and J.P. Morgan Chase Bank N.A. (the "Notice") (Docket No. 6993), and the Debtors and their counsel having represented that they served such Notice in the manner required under the applicable orders of the Bankruptcy Court, and no objection to such Notice having been filed in the Bankruptcy Court by the objection deadline of December 3, 2007, at 4:00 PM, and upon the consent of JPMorgan Chase Bank (the "Bank") as assignee of the claims filed in the Bankruptcy Court by Appellant Berlin Metals LLC against Debtor Dana Corporation and Debtor Reinz Wisconsin Gaskets LLC evidenced at the foot hereof, Appellant Berlin Metals LLC hereby withdraws its Notice of Appeal from the order of the Bankruptcy Court dated April 25, 2007 (valuing the reclamation claim of Berlin at "zero"),

with prejudice in accordance with the terms of the settlement agreement described in such

Notice. Case Closed.

Dated: December 6, 2007

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SO ORDERED: DEC 0 7 2007

HON. PAUL A. CROTTY

UNITED STATES DISTRICT JUDGE

2